

Orbis Financial Corporation

Financial Services | Custodial Services

i Orbis Financial Corporation (India) is a SEBI-registered financial infrastructure provider offering custody, clearing, fund accounting, and registrar services for institutional investors (FPIs, AIFs, PMS, DIIIs) and high-net-worth individuals in India.



Market Cap

₹4,300 Crore



FY26 Total Income

₹495.94 Crore



FY26 PAT

₹209.7 Crore



PE Ratio

20.5



PB Ratio

3.9



Key Highlights

- ✓ ₹1.68 lakh Crore Assets Under Custody (AUC) and 6,000+ clients, with AUC up 18% YoY and client base growing 25%+
- ✓ Integrated post-trade platform spanning custody, clearing, fund administration, DDP, RTA, trusteeship, investor services, and GIFT City services
- ✓ One-stop infrastructure for AIFs, FPIs, and institutional investors, reducing reliance on multiple intermediaries



Key Risks

- While AUC and PAT recorded growth, revenue fell ~12% YoY, showing weak revenue conversion
- ~60% of revenue linked to interest/float income, creating meaningful sensitivity to interest-rate movements
- Limited segment-level disclosure makes it difficult to assess revenue concentration, and whether fee compression is structural

5Y Financial Performance

