



Parag Parikh Financial Advisory Services

Financial Services | Asset Management

i Parag Parikh Financial Advisory Services (PPFAS) is an investment management firm that offers portfolio management, financial planning, and manages mutual funds through its subsidiary, PPFAS Asset Management (PPFAS AMC).



Market Cap

₹15,800 Crore



FY26 Total Income

₹602.21 Crore



FY26 PAT

₹347.55 Crore



PE Ratio

45.46



PB Ratio

15.5



Key Highlights

- ✓ ₹1.47 lakh Crore+ Group AUM and 59 lakh+ investors, reflecting rapid growth and strong investor trust.
- ✓ Asset-light, recurring-fee model, with FY25 revenue up 72% and net profit up 43.5%.
- ✓ Diversified across Mutual Funds, PMS, Wealth, Pensions, and GIFT City, creating multiple revenue streams.



Key Risks

- ₹1.41 lakh Crore+ concentrated in Parag Parikh Flexi Cap Fund, creating significant flagship-fund concentration risk.
- Market-sensitive business, with corrections potentially impacting AUM growth, inflows, and fee income.
- Intense AMC competition could make sustaining high market-share gains increasingly difficult.

5Y Financial Performance

