



Infra.Market - Investor Note

Hella Infra Market is a one-stop shop building materials platform, offering everything from ready-mix concrete and steel to paints, tiles, and plywood, under its own private-label brands alongside third-party products.

Market Cap	FY25 Total Income	FY25 PAT	PE Ratio	PB Ratio
₹13,500 Crore	₹18,555.8 Crore	₹219.7 Crore	61.4	2.2

Business and Financial Highlights

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Scale Across Manufacturing + Marketplace
The company reports a wide manufacturing footprint (275+ units as of Mar '25) and has built private-label / manufacturing capabilities that improve margins versus pure marketplace players.
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Favourable Industry Tailwinds
India's infrastructure push and increasing formalization in building materials support demand for platforms that simplify procurement and logistics, with construction growth expected through 2025-30.
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Credit Market Access & Ability to Raise Institutional Debt
The group has moved into capital markets - showing it can tap institutional debt and structure financing for expansion. This provides optionality for growth without only diluting equity.

Recent Financial Performance

