



Orbis Financial - Investor Note

Orbis Financial Corporation (India) is a SEBI-registered financial infrastructure provider offering custody, clearing, fund accounting, and registrar services for institutional investors (FPIs, AIFs, PMS, DII)s and high-net-worth individuals in India.

Market Cap	FY25 Total Income	FY25 PAT	PE Ratio	PB Ratio
₹5,000 Crore	₹560.23 Crore	₹204.63 Crore	24.5	5.5

Business and Financial Highlights



Regulatory Moat & Critical Market Infrastructure Role

Orbis is a SEBI-registered custodian and clearing member, operating in regulated custody and registrar services with high entry barriers that create a durable moat.



Diversified Service Set Offers Cross-sell Potential

Orbis has expanded into RTA, trustee, and fund accounting services, enabling cross-sell to FPIs, AMCs, and wealth managers while increasing client stickiness and revenue per client.



High Margins / Capital Efficiency

Orbis's FY25 performance shows high margins and strong operating cash flows, reflecting the capital-efficient, low-capex nature of its custody, RTA, and trustee businesses.

Recent Financial Performance

