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ORBIS

Orbis Financial Corporation

Financial Services | Custodial Services

Orbis Financial Corporation (India) is a SEBI-registered financial infrastructure provider offering custody, clearing, fund accounting, and registrar services for institutional investors (FPIs, AIFs, PMS, DIIs) and high-net-worth individuals in India.

Market Cap	FY26 Total Income	FY26 PAT	PE Ratio	PB Ratio
₹4,300 Crore	₹495.94 Crore	₹209.7 Crore	20.5	3.9

Key Highlights

- ₹1.68 lakh Crore Assets Under Custody (AUC) and 6,000+ clients, with AUC up 18% YoY and client base growing 25%+
- Integrated post-trade platform spanning custody, clearing, fund administration, DDP, RTA, trusteeship, investor services, and GIFT City services
- One-stop infrastructure for AIFs, FPIs, and institutional investors, reducing reliance on multiple intermediaries

Key Risks

- While AUC and PAT recorded growth, revenue fell ~12% YoY, showing weak revenue conversion
- ~60% of revenue linked to interest/float income, creating meaningful sensitivity to interest-rate movements
- Limited segment-level disclosure makes it difficult to assess revenue concentration, and whether fee compression is structural

5Y Financial Performance

