

Polymatech - Investor Note

Polymatech is an Indian semiconductor company, pioneering opto-semiconductors for various applications, including medical, agriculture, automotive, consumer electronics, and telecommunications (5G/6G).

Market Cap	FY25 Total Income	FY25 PAT	PE Ratio	PB Ratio
₹2,550 Crore	₹1,912.13 Crore	₹375 Crore	6.8	2

Business and Financial Highlights**Product Breadth Across High-Value Segments**

Polymatech is more than a commodity LED player, with products spanning opto-semiconductors, advanced PCBs, lasers, micro/nano chips, and automated "dark factory" capabilities that can support higher margins with tier-1 customer adoption.

**Play on India's Semiconductor & Advanced-Electronics Push**

Polymatech's focus on GaN, opto-semiconductors, and sapphire wafers positions it to benefit from India's semiconductor policy push and localisation efforts.

**Global Expansion & Manufacturing Footprint**

The company commissioned a PCB facility in Estonia in Aug 2025 and is expanding Indian plants, improving access to European and domestic customers while reducing lead times for global OEMs.

Recent Financial Performance